



**GOOD FRIENDS  
OF THE  
FIRST STATE**  
Inc.

# Stock Donation Gift Form

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HOCKESSIN DELAWARE 19707  
302 / 455 8534

[www.goodfriendsofthefirststate.org](http://www.goodfriendsofthefirststate.org)

# Stock Donation Gift Form

This form contains information your broker will need to transfer stock to **Good Friends of The First State, Inc.'s** account.

**Step 1:** Electronic Delivery Information (for your broker) to transfer stock to Good Friends of The First State, Inc.'s brokerage account at Charles Schwab & Co, Inc:

- **Receiving Institution Account Number:** 4554-4651
- **Account Title:** Good Friends of the First State Inc.
- **Contact Name on Account:** Richard Huber
- **Contact Number:** 512-599-7723
- **Name of Institution:** Charles Schwab & Co, Inc.
- **DTC Number:** 0164 (if requested, DTC code is 40)
- **Tax ID:** 92-3225250

**Step 2:** Email this form. Doing so ensures that your gift is processed quickly, accurately, and that your gift intentions are documented.

Donor Name(s): \_\_\_\_\_

Address (Street, City, State, Zip): \_\_\_\_\_

\_\_\_\_\_

Is this gift a pledge payment?  YES /  NO

Stock Name \_\_\_\_\_ Symbol \_\_\_\_\_ # Shares or Approx. value \_\_\_\_\_

Stock Name \_\_\_\_\_ Symbol \_\_\_\_\_ # Shares or Approx. value \_\_\_\_\_

Special Instructions \_\_\_\_\_

\_\_\_\_\_

Signature

Date